



ACN 103 348 947

27 May 2009

The Company Announcements Office
Australian Securities Exchange

Dear Sir/Madam

DISPATCH OF ENTITLEMENT ISSUE PROSPECTUS

Liberty Resources Limited advises that the entitlement issue prospectus dated 12 May 2009 has been dispatched to the shareholders of the Company who were shareholders on the record date of 21 May 2009.

Yours sincerely

A handwritten signature in blue ink, appearing to read "R. Hodby", is written over a faint, larger version of the signature.

Robert Hodby
Company Secretary

CLEANER. GREENER. SAFER.

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